

Indicators (KPIs)

Indicators: Cross-Cutting Indicators

As mentioned in the [Portfolio Settings: Log Frame](#) article, Delta supports the creation of **cross-cutting indicators**. These indicators are created at the Portfolio level, but informed at the Project level.

Creating cross-cutting indicators requires that a [Log Frame](#), [Locations](#), [Units](#), and [Stakeholders](#) be entered in the Portfolio's Settings module.

Adding a cross-cutting indicator is simple. From the Portfolio page, click the Log Frame icon in the left navigation menu to bring up the Portfolio Indicators screen, and select any log frame level except the first one, which is Activities or its equivalent log frame end point.

The screenshot shows the DELTA PROJECTS PORTFOLIO interface. The top navigation bar includes the DELTA logo, the title 'PROJECTS PORTFOLIO', and user icons. The left sidebar contains navigation links: Home, Settings, Proj. Mgmt, Log frame (selected), Data Collect, Dashboards, Learning, and Admin. The main content area is titled 'Log Frame' and displays a list of indicators. The indicators are organized into a table with columns for ID, Name, Unit of measure, Date range, and Geography level. The indicators listed are: 123 COMMUNITY CAPACITY, IND_PORTFO INDICATEUR PORTFOLIO, IND_PORTFO INDICATEUR PORTFOLIO, and TEST_CC TEST CROSS-CUTTING INDICATORS. The 'Log Frame' sidebar lists various log frame levels, including 'I: Renewed Communities' and 'IR11G: Communities are capacitated and participating in democratic processes'.

To **create a cross-cutting indicator**, click the +Add Indicator button at top right, and enter the required information. All fields are mandatory except the description, but it's a best practice to enter a short description for the indicator, especially since it will appear in several projects.

Indicators (KPIs)

DELTA PROJECTS PORTFOLIO

Home Settings Proj. Mgmt Log frame Data Collect Dashboards Learning Admin

Currently Connected: 3 Users Copyright DELTA Monitoring & Evaluation ©

IMPORTANT: make sure to check the Cross-Cutting Indicator box. If you do not, you'll be creating a regular portfolio-level indicator.

Once you have entered a code and a name for the cross-cutting indicator, and the Cross-Cutting Indicator box is checked, the Data Source and Spatial Visualization tabs will be replaced by a **Projects** tab. Click on it to select the projects in which you want to use the indicator.



WATSAN

WATER AND SANITATION PROJECT



Click OK to save your work and return to the Portfolio Indicators screen. Click the cross-cutting indicator you just created to open it, and note that it only contains two tabs: Indicator Settings, and Report. All the indicator data will be entered at the project level, which will then be reflected in the Report tab at the Portfolio level, with its data broken down by project to clearly indicate each project's contribution to the indicator. Go to one of the projects to which you deployed this indicator, and click the indicator to open it. **NOTE:** if you have trouble finding your indicator, select one of the Results Framework views. All indicators are shown there, regardless of whether or not they've been configured at the project level.

Indicators (KPIs)

DELTA Water and Sanitation Project

TEST_CC TEST CROSS-CUTTING INDICATORS
Unit of measure: PERCENT - Baseline: - Final Target (Project End):

Indicator Settings Set Baselines Set Targets Track Actuals Report

Description +

Details Data Source Spatial visualization

Responsible Entity *
PMI: Viewer

Input geography level *
Geography level2

Geography aggregation method *
Sum

Start date *
May 2019

End date *
December 2020

Frequency of Collection *
Semester

Target Group Assumptions

OK

Currently Connected: 3 Users Copyright DELTA Monitoring & Evaluation ©

There are two elements you need to edit in order for the cross-cutting indicator to be properly configured: the project log frame element to which the indicator will be associated, and the geography level. These are the only two fields which are editable at the project level.

Once the Indicator Settings > Details tab has been completed, do the same for the Data Source and Map tabs. Click OK when you're done to save your work and return to the project's indicator list (or Results Framework list, depending on your screen of origin).

When you click on the indicator to open it, you'll see the tabs you're familiar with: **Plan Targets**, **Track Indicator**, **Indicator Report**, and the optional screens under the More button: Documents, Notes, Workflow, and Permissions. These behave the same way as they do for project indicators.

Previous: [Indicators: Other Settings](#) | Next: [Indicators: KPIs Results Framework](#)

Unique solution ID: #1106

Author: n/a

Last update: 2023-07-02 18:42