

Portfolio Settings

Portfolio Settings: Funding Sources

Funding Sources displays all the sources of funding for a particular project. This setting is only available at the **Portfolio** level.

The screenshot shows the DELTA PROJECT PORTFOLIO interface. The top navigation bar includes 'PROJECT PORTFOLIO' and several icons. The left sidebar contains a vertical menu with options: Home, Settings (highlighted), Proj. Mgmt, Log frame, Data Collect, Dashboards, Learning, and Admin. The main content area is titled 'Settings' and contains a sub-menu with 'Log Frame', 'Locations', 'Agencies', 'Stakeholders', 'Funding Sources' (highlighted with a red box), 'Financing', 'Budget Categories', 'Units', 'KPI Disaggregation', 'Flag', and 'Alerts'. The 'Funding Sources' tab displays a table with the following data:

CODE	NAME	
1	Banque Mondiale	 
2	Banque Africaine de Développement	 
3	FIDA	 
4	Union Européenne	 
5	Fond International de Développement Agricole	 
BF	Bénéficiaires	 
01	AFD	 
WB	World Bank	 
EU	European Union	 
KN	Kenya	 

At the top right of the table is a '+ Add' button. The footer of the page indicates 'Currently Connected: 1 User' and 'Copyright DELTA Monitoring & Evaluation ©'.

The Funding Sources created here will populate the Financing Source pick list inside projects.

To **add a funding source**, click +Add at the top right to bring up the Funding Sources popup window.

Portfolio Settings

Funding sources



Logo



Code *

Name *

Description

Contact Person

Name

Telephone

Email Address

The **Code** and **Name** fields are mandatory. You may use your own nomenclature for the codes. Codes cannot be edited once the funding source has been saved.

To **add a logo** to the funding source, click the More (...) button, navigate to the desired image file, click it once to select it, and press Enter on the keyboard. The image will be added to the Funding Source. **NOTE:** keep the image file dimensions small. Large images must be resized for display in the allotted space and may cause noticeable latencies.

The Contact Person information is optional, but we suggest entering all available information as a best practice.

When you're done, click the checkmark in the popup window title bar to save your work and return to the Funding Sources screen. The new funding source will appear on the page.

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URL: <https://linearflight.ca/phpmyfaq/index.php?action=faq&cat=26&id=115&artlang=en>

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To **edit a funding source**, click its Edit icon and make the necessary changes. To delete a funding source, click its Delete icon and confirm the deletion. **IMPORTANT:** deleting a funding source from this screen will also delete it from any projects that use it.

Previous: [Portfolio Settings: Stakeholders](#) | Next: [Portfolio Settings: Financing](#)

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